



19 December 2007

The Manager  
ASX Limited  
Company Announcements Office

Dear Sir,

**Notice Under Section 708A**

Wasabi Energy Limited (“Company”) advised the issue of 23.5 million shares and 23.5 million attaching options on 13 December 2007. The shares are part of a class of securities quoted on ASX Limited.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities are issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

the provisions of Chapter 2M of the Corporations Act; and  
Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

Tim Wise  
Managing Director

For personal use only